



SAINT ANSELM
COLLEGE

NEW HAMPSHIRE
INSTITUTE OF POLITICS

SAINT ANSELM COLLEGE SURVEY CENTER NOVEMBER 2019 POLL TOPLINE SUMMARY

These results are from the Saint Anselm College Survey Center poll based on interviews with 512 New Hampshire registered voters, including 255 that indicated an intention to vote in next February's New Hampshire Democratic Presidential Primary. Interviews were conducted by landline and cellular phone between November 13th and 18th, 2019. The survey has a margin of sampling error of +/- 4.3% with a confidence interval of 95%; questions limited to Democratic primary voters have a margin of sampling error of 6.1%. Data are weighted for age and gender based on a voter demographic model derived from historical voting patterns, but are not weighted by party registration or party identification.

New Hampshire Institute of Politics Executive Director Neil Levesque summarized the results, saying, "With less than three months before the primary, the race for New Hampshire's Democratic delegates is still in a great deal of flux. Pete Buttigieg has surged to the top of the ballot test with 25%, followed by Joe Biden and Elizabeth Warren, both with 15%. Buttigieg's bump is driven by the favorable impression he's made on voters, with 76% having a favorable impression of him versus only 11% unfavorable. His net favorable of 65% easily bests the field, including Biden (+31%) and Warren (+39%). Primary voters also believe that he would make the best president (23%) over Warren (17%) and Biden (14%).

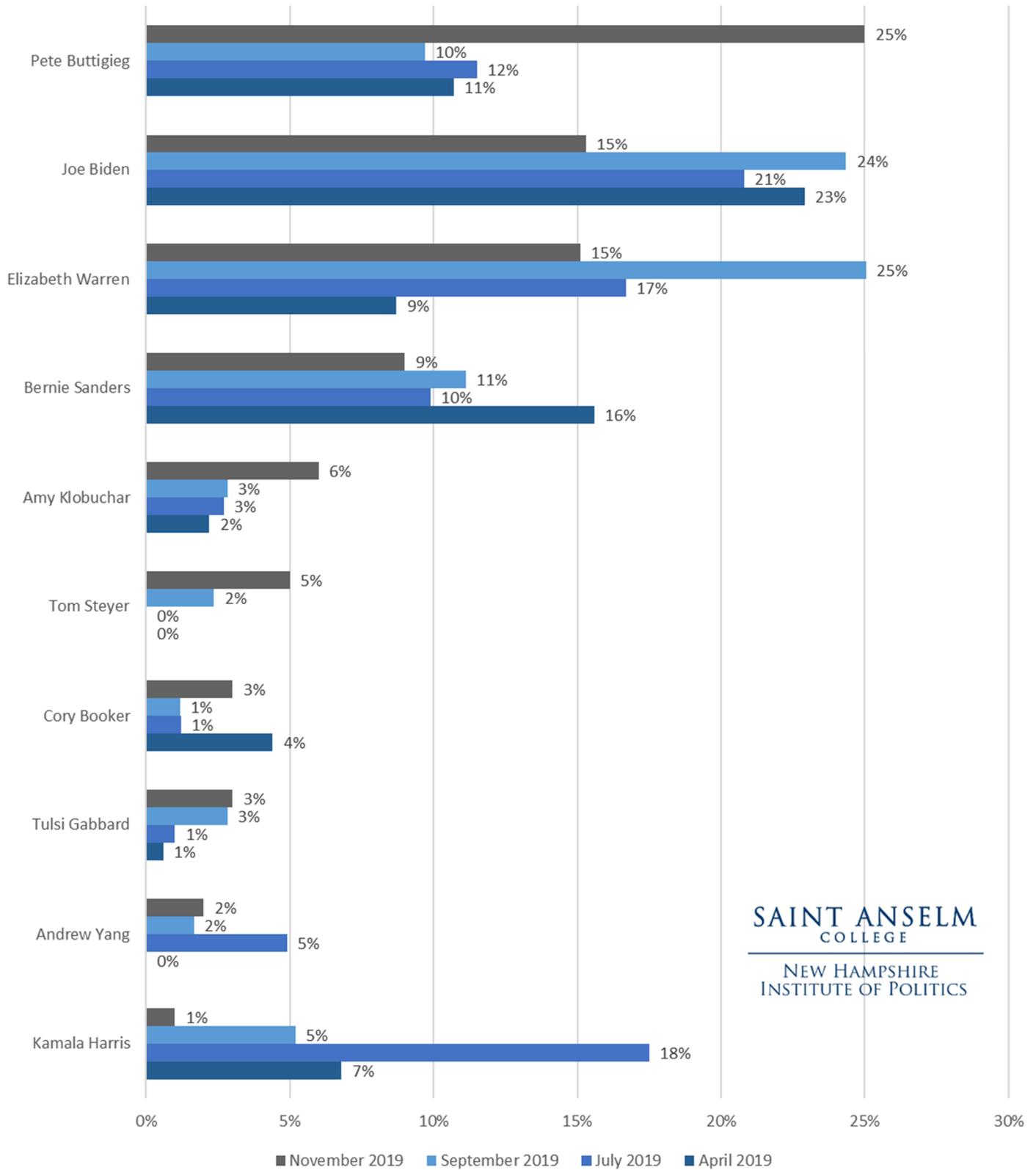
"However, only 36% of Democratic voters are firm in their choice for President, down from 43% in September. 57% of current Buttigieg supporters indicate that they could change their mind between now and the primary, as do 60% of Biden supporters and 72% of Warren supporters. If voters do change their mind, Warren stands to gain the most support as the second choice of 23% of voters, followed by Buttigieg with 13% and Biden with 10%.

"Buttigieg's new lead may be vulnerable to an emerging dynamic in the Democratic race: whereas a slight majority (52%-48%) of primary voters indicated in September that they were looking for a candidate that best reflected their policy priorities, now a slight majority (50%-48) are looking for a candidate that they believe has the best chance of beating President Trump. If this trend continues, it may benefit Biden, who is viewed as the strongest nominee to face Trump by 31% of voters, a significant gap over Buttigieg (11%), Warren (11%) and Sanders (10%).

"The question of electability could well become a dominant theme in the coming months. Among all voters, Biden does best in general election matchup, with voters indicating 51%-43% that they would vote for him over Trump. The margin narrows for Buttigieg (49%-42%), Sanders (49%-46%) and Warren (47%-46%). However, when asked who they think would win a general election, voters believe by a 52%-40% margin that Trump would best Biden; they also believe he would prevail over Buttigieg (63%-26%), Sanders (65%-27%), and Warren (66%-26%). Buttigieg is benefiting today from his strong positive image, but he will likely have to convince voters that he has a good chance of beating Trump in order to consolidate his new support.

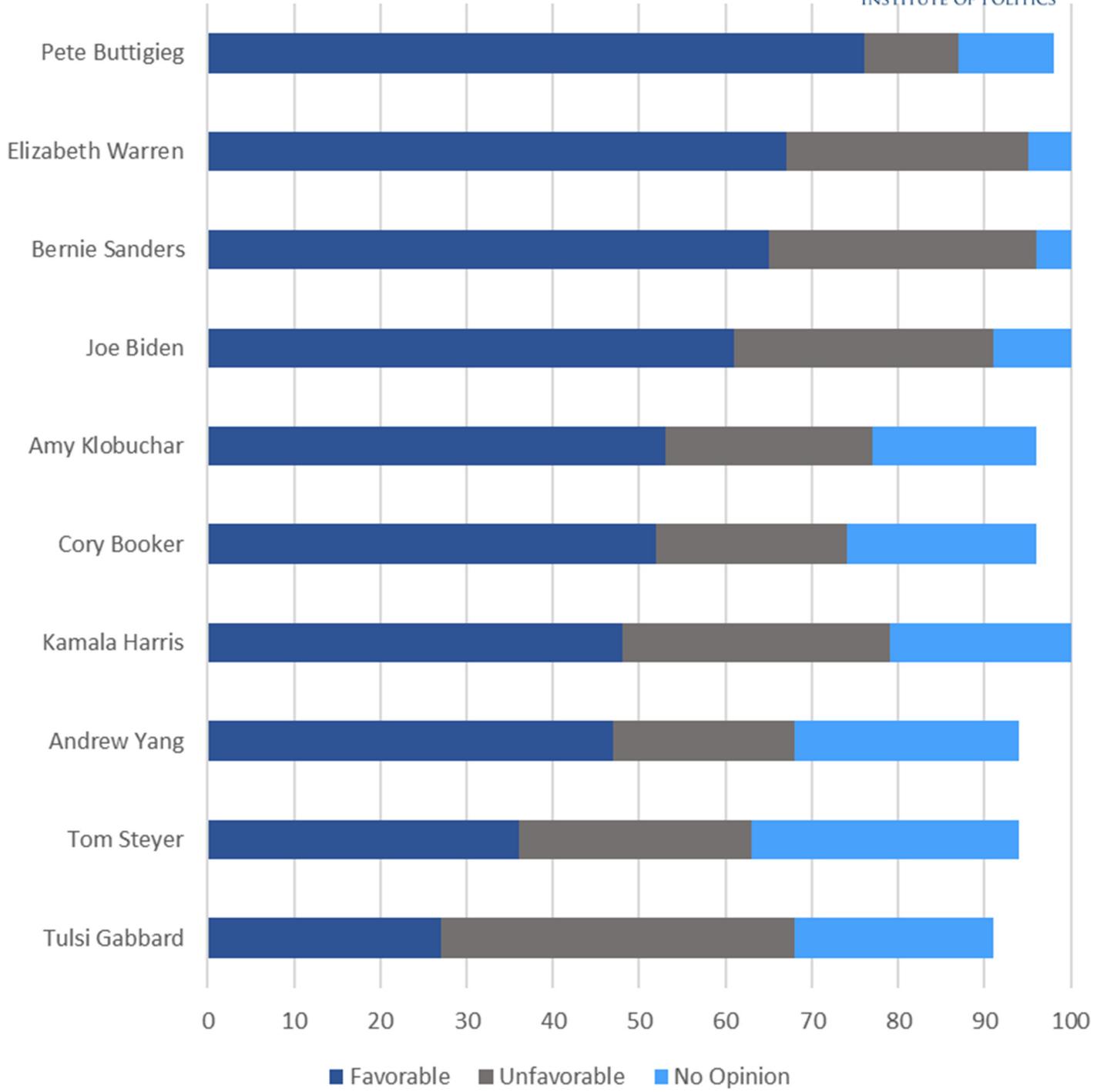
“Primary voters seem largely satisfied with the current slate of candidates,” Levesque concluded. “Of four recent or possible entrants into the race, only Deval Patrick (23%) and Michelle Obama (41%) would get significant encouragement from voters. 77% of primary voters would discourage Michael Bloomberg from entering the race, while 91% would discourage Hillary Clinton.”

Saint Anselm College Survey Center - Democratic Primary Ballot



Democratic Primary Favorability

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DEMOCRATIC PRIMARY BALLOT

DEM BALLOT	November 2019	September 2019	July 2019	April 2019	Change Since September
Pete Buttigieg	25%	10%	12%	11%	15%
Joe Biden	15%	24%	21%	23%	-9%
Elizabeth Warren	15%	25%	17%	9%	-10%
Bernie Sanders	9%	11%	10%	16%	-2%
Amy Klobuchar	6%	3%	3%	2%	3%
Tom Steyer	5%	2%	0%	0%	3%
Tulsi Gabbard	3%	3%	1%	1%	0%
Cory Booker	3%	1%	1%	4%	2%
Andrew Yang	2%	2%	5%	0%	0%
Kamala Harris	1%	5%	18%	7%	-4%
Deval Patrick	>1%	0%	0%	0%	<1%
Marianne Williamson	>1%	0%	2%	0%	<1%
John Delaney	>1%	>1%	0%	1%	0%
Other	>1%	1%	2%	6%	-1%
Undecided	13%	9%	11%	13%	4%

Weighted Marginals

November 13-18, 2019

n = 512

New Hampshire Registered Voters

MoE +/- 4.3% overall; +/- 6.1% for

Dem Primary Voter questions

With the New Hampshire primary just months away, how interested are you in the upcoming presidential election?

	Frequency	Valid Percent
1 Extremely	328	64
2 Very	137	27
3 Somewhat	46	9
Total	512	100

Would you say that things in our country are heading in the right direction, or have things gotten off on the wrong track?

	Frequency	Valid Percent
1 Right Track	189	37
2 Wrong Track	286	56
3 Unsure/No Opinion	36	7
Total	512	100

Are you planning to vote in the (Democratic or Republican) presidential primary next February?

	Frequency	Valid Percent
1 Republican	201	39
2 Democratic	255	50
3 Won't Vote/Unsure	56	11
Total	512	100

Favorability - Donald Trump

		Frequency	Valid Percent
	1 Strongly Favorable	162	32
	2 Somewhat Favorable	63	12
	3 Somewhat Unfavorable	31	6
	4 Strongly Unfavorable	245	48
	5 No Opinion	11	2
	6 Never Heard Of	1	0
Combined	1 Favorable	224	44
	2 Unfavorable	276	54
	3 No Opinion	11	2
	4 Never Heard Of	1	0
	Total	512	100

Job Approval - President Donald Trump

		Frequency	Valid Percent
	1 Strongly Approve	164	32
	2 Somewhat Approve	64	13
	3 Somewhat Disapprove	28	5
	4 Strongly Disapprove	247	48
	5 No Opinion	8	1
Combined	1 Approve	229	45
	2 Disapprove	275	54
	3 No Opinion	8	1
	Total	512	100

Do you believe it is likely or unlikely that President Trump will be re-elected?

		Frequency	Valid Percent
	1 Likely	268	52
	2 Unlikely	153	30
	3 Unsure/No Opinion	91	18
	Total	512	100

Do you believe it is likely or unlikely that President Trump will be impeached by the House of Representatives?

	Frequency	Valid Percent
1 Likely	286	56
2 Unlikely	194	38
3 Unsure/No Opinion	32	6
Total	512	100

Do you believe it is likely or unlikely that President Trump will be removed from office?

	Frequency	Valid Percent
1 Likely	35	7
2 Unlikely	443	87
3 Unsure/No Opinion	33	7
Total	512	100

**Which of the following statements best describes what is most important to you in a presidential candidate:
(Dem Primary Voters Only)**

"I will support the candidate that best represents my policy priorities on issues that are important to me."

OR

"I will support the candidate that I believe has the best chance of beating Donald Trump."

	Frequency	Valid Percent
1 Priorities	123	48
2 Beat Trump	127	50
3 Unsure/No Opinion	5	2
Total	255	100

**Democratic Presidential Candidate Image
(Dem Primary Voters Only):**

Joe Biden

	Frequency	Valid Percent
1 Favorable	156	61
2 Unfavorable	77	30
3 No Opinion	23	9
Total	255	100

Cory Booker

	Frequency	Valid Percent
1 Favorable	134	52
2 Unfavorable	57	22
3 No Opinion	56	22
4 Never Heard Of	9	4
Total	255	100

Pete Buttigieg

	Frequency	Valid Percent
1 Favorable	195	76
2 Unfavorable	28	11
3 No Opinion	27	11
4 Never Heard Of	5	2
Total	255	100

Tulsi Gabbard

	Frequency	Valid Percent
1 Favorable	70	27
2 Unfavorable	105	41
3 No Opinion	59	23
4 Never Heard Of	21	8
Total	255	100

Kamala Harris

	Frequency	Valid Percent
1 Favorable	122	48
2 Unfavorable	78	31
3 No Opinion	51	20
4 Never Heard Of	4	2
Total	255	100

Amy Klobuchar

	Frequency	Valid Percent
1 Favorable	136	53
2 Unfavorable	60	24
3 No Opinion	49	19
4 Never Heard Of	10	4
Total	255	100

Bernie Sanders

	Frequency	Valid Percent
1 Favorable	166	65
2 Unfavorable	79	31
3 No Opinion	10	4
Total	255	100

Tom Steyer

	Frequency	Valid Percent
1 Favorable	93	36
2 Unfavorable	68	27
3 No Opinion	80	31
4 Never Heard Of	14	6
Total	255	100

Elizabeth Warren

	Frequency	Valid Percent
1 Favorable	171	67
2 Unfavorable	71	28
3 No Opinion	14	5
Total	255	100

Andrew Yang

	Frequency	Valid Percent
1 Favorable	121	47
2 Unfavorable	53	21
3 No Opinion	67	26
4 Never Heard Of	15	6
Total	255	100

**If the presidential primary election were held today, which candidate would you vote for?
(Dem Primary Voters Only)**

	Frequency	Valid Percent
Buttigieg	63	25
Biden	39	15
Warren	39	15
Sanders	23	9
Klobuchar	15	6
Steyer	12	5
Gabbard	9	3
Booker	7	3
Yang	6	2
Harris	3	1
Patrick	2	<1
Williamson	2	<1
Delaney	1	<1
Other	2	<1
Undecided	34	13
Total	255	100

**Is your choice firm, or do you expect it could change between now and the primary election?
(Dem Primary Voters Only)**

	Frequency	Valid Percent
1 Firm	92	36
2 Could Change	164	64
Total	255	100

**If you did decide to support a different candidate, who would it most likely be?
(Dem Primary Voters Only)**

	Frequency	Valid Percent
Warren	38	23
Buttigieg	21	13
Biden	16	10
Sanders	15	9
Booker	6	4
Harris	5	3
Gabbard	4	3
Klobuchar	4	3
Steyer	3	2
Yang	2	1
Other	5	3
Unsure	43	26
Total	164	100

**Which candidate do you believe would be the strongest nominee against Donald Trump?
(Dem Primary Voters Only)**

	Frequency	Valid Percent
Biden	78	31
Buttigieg	29	11
Elizabeth Warren	29	11
Sanders	26	10
Gabbard	7	3
Klobuchar	6	2
Andrew Yang	6	2
Steyer	5	2
Bloomberg	4	2
Patrick	3	1
Booker	2	<1
Harris	2	<1
Williamson	1	<1
Other	2	<1
Unsure	57	22
Total	255	100

**Which candidate do you believe would make the best President?
(Dem Primary Voters Only)**

	Frequency	Valid Percent
Buttigieg	60	23
Warren	43	17
Biden	35	14
Sanders	30	12
Klobuchar	11	4
Booker	10	4
Gabbard	9	4
Yang	9	3
Steyer	8	3
Harris	5	2
Bennett	1	<1
Delaney	1	<1
Patrick	1	<1
Williamson	1	<1
Other	3	1
Unsure	29	11
Total	255	100

I'm now going to read you the names of some possible contenders for the Democratic presidential nomination. After each one, I would like you to tell me if you would encourage that person to enter the race, or discourage them from running.
 (Dem Primary Voters Only)

Mike Bloomberg

	Frequency	Valid Percent
1 Encourage	40	15
2 Discourage	197	77
3 No Opinion	19	7
Total	255	100

Hillary Clinton

	Frequency	Valid Percent
1 Encourage	19	7
2 Discourage	232	91
3 No Opinion	5	2
Total	255	100

Michelle Obama

	Frequency	Valid Percent
1 Encourage	104	41
2 Discourage	141	55
3 No Opinion	10	4
Total	255	100

Deval Patrick

	Frequency	Valid Percent
1 Encourage	60	23
2 Discourage	158	62
3 No Opinion	38	15
Total	255	100

I'm now going to read you some statements. After each one, I would like you to tell me whether you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with that statement:
(Dem Primary Voters Only)

“I believe it is time for our country to elect a woman as President.”

		Frequency	Valid Percent
	1 Strongly Agree	129	50
	2 Somewhat Agree	98	38
	3 Somewhat Disagree	7	3
	4 Strongly Disagree	7	3
	5 Unsure/No Opinion	15	6
Combined	1 Agree	227	89
	2 Disagree	7	3
	3 Unsure/No Opinion	15	6
	4 Disagree	7	3
	Total	255	100

“I believe a female nominee would have a more difficult time than a male nominee of beating Donald Trump.”

		Frequency	Valid Percent
	1 Strongly Agree	82	32
	2 Somewhat Agree	75	29
	3 Somewhat Disagree	41	16
	4 Strongly Disagree	43	17
	5 Unsure/No Opinion	15	6
	Total	255	100
Combined	1 Agree	157	61
	2 Disagree	41	16
	3 Unsure/No Opinion	15	6
	4 Disagree	43	17
	Total	255	100

“I am worried that many Americans do not feel ready to elect a woman as President.”

		Frequency	Valid Percent
	1 Strongly Agree	95	37
	2 Somewhat Agree	69	27
	3 Somewhat Disagree	37	15
	4 Strongly Disagree	42	16
	5 Unsure/No Opinion	12	5
	Total	255	100
Combined	1 Agree	164	64
	2 Disagree	37	15
	3 Unsure/No Opinion	12	5
	4 Disagree	42	16
	Total	255	100

**Do you believe that the House of Representatives has pursued its impeachment inquiry fairly, or has it been too partisan?
(GOP Primary Voters Only)**

		Frequency	Valid Percent
	1 Fair	6	3
	2 Partisan	187	93
	3 No Opinion	7	4
	Total	201	100

**Would you vote to re-elect President Trump if he were impeached but not removed from office?
(GOP Primary Voters Only)**

		Frequency	Valid Percent
	1 Yes	174	87
	2 No	20	10
	3 No Opinion	7	3
	Total	201	100

I'm now going to read a list of possible Presidential matchups. After each one, I would like you to tell me for whom you would vote if the election were held today.
(All Voters)

Biden/Trump

	Frequency	Valid Percent
1 Biden	262	51
2 Trump	220	43
3 Undecided	30	6
Total	512	100

Buttigieg/Trump

	Frequency	Valid Percent
1 Buttigieg	252	49
2 Trump	215	42
3 Undecided	44	9
Total	512	100

Sanders/Trump

	Frequency	Valid Percent
1 Sanders	249	49
2 Trump	233	46
3 Undecided	30	6
Total	512	100

Warren/Trump

	Frequency	Valid Percent
1 Warren	240	47
2 Trump	237	46
3 Undecided	35	7
Total	512	100

I'm going to read through the same list of matchups, but this time I would like you to tell me who you think would win irrespective of for whom you would vote.
 (All Voters)

Biden/Trump

	Frequency	Valid Percent
1 Biden	204	40
2 Trump	266	52
3 Undecided	42	8
Total	512	100

Buttigieg/Trump

	Frequency	Valid Percent
1 Buttigieg	135	26
2 Trump	320	63
3 Undecided	57	11
Total	512	100

Sanders/Trump

	Frequency	Valid Percent
1 Sanders	141	27
2 Trump	331	65
3 Undecided	40	8
Total	512	100

Warren/Trump

	Frequency	Valid Percent
1 Warren	134	26
2 Trump	337	66
3 Undecided	41	8
Total	512	100

**Have you met any presidential candidates personally, or attended any campaign events for a candidate? If so, whom?
(Dem Primary Voters Only)**

	Frequency	Valid Percent
Warren	45	18
Buttigieg	40	16
Sanders	30	12
Biden	26	10
Booker	20	8
Klobuchar	18	7
Yang	17	7
Gabbard	16	6
Harris	13	5
Steyer	12	5

**Have you seen advertising from any candidates on television within the last month or so? If so, whom?
(Dem Primary Voters Only)**

	Frequency	Valid Percent
Steyer	139	54
Sanders	99	39
Warren	97	38
Buttigieg	94	37
Biden	69	27
Klobuchar	38	15
Gabbard	36	14
Harris	32	12
Yang	31	12
Booker	29	11

**Have you seen advertising from any candidates on the internet, including social media, within the last month or so? If so, whom?
(Dem Primary Voters Only)**

	Frequency	Valid Percent
Warren	92	36
Steyer	85	33
Buttigieg	82	32
Sanders	79	31
Biden	42	17
Harris	35	14
Gabbard	35	14
Yang	31	12
Booker	31	12
Klobuchar	30	12

**Have you been contacted directly by any campaign, either by telephone or at your door? If so, which campaigns?
(Dem Primary Voters Only)**

	Frequency	Valid Percent
Warren	90	35
Sanders	66	26
Biden	54	21
Buttigieg	50	20
Booker	38	15
Yang	38	15
Klobuchar	35	14
Harris	28	11
Steyer	22	8
Gabbard	13	5

Weighted Demographics

November 13-18, 2019

n = 512

New Hampshire Registered Voters

MoE +/- 4.3% overall

Gender

	Frequency	Valid Percent
1 Female	265	52
2 Male	246	48
Total	512	100

Age

	Frequency	Valid Percent
1 18-34	67	13
2 35-54	151	29
3 55-64	129	25
4 65+	166	32
Total	512	100

Level of Education

	Frequency	Valid Percent
1 High School or Less	56	11
2 Some College/Assoc Degree	112	22
3 College Graduate	189	37
4 Grad/Prof School	146	28
5 Refused	9	2
Total	512	100

Ideology

	Frequency	Valid Percent
1 Very Conservative	80	16
2 Somewhat Conservative	169	33
3 Moderate	33	6
4 Somewhat Liberal	152	30
5 Very Liberal	68	13
6 Unsure	10	2
Total	512	100

Party Registration

	Frequency	Valid Percent
1 Republican	163	32
2 Democratic	162	32
3 Undeclared	187	37
Total	512	100

Party ID

	Frequency	Valid Percent
1 Republican	223	44
2 Democratic	250	49
3 Swing	39	8
Total	512	100

Region

	Frequency	Valid Percent
1 North Country	15	3
2 Monadnock/Dartmouth	72	14
3 Lakes	46	9
4 Merrimack Valley	227	44
5 Seacoast	152	30
Total	512	100

Weighted Demographics

November 13-18, 2019

n = 255

New Hampshire Democratic Primary Voters

MoE +/- 6.1% overall

Gender

	Frequency	Valid Percent
1 Female	150	59
2 Male	105	41
Total	255	100

Age

	Frequency	Valid Percent
1 18-34	33	13
2 35-54	69	27
3 55-64	65	25
4 65+	88	34
Total	255	100

Level of Education

	Frequency	Valid Percent
1 High School or Less	23	9
2 Some College/Assoc Degree	48	19
3 College Graduate	90	35
4 Grad/Prof School	93	37
5 Refused	1	0
Total	255	100

Ideology

	Frequency	Valid Percent
1 Very Conservative	5	2
2 Somewhat Conservative	37	15
3 Moderate	18	7
4 Somewhat Liberal	132	52
5 Very Liberal	62	24
6 Unsure	1	0
Total	255	100

Party Registration

	Frequency	Valid Percent
1 Republican	6	2
2 Democratic	155	61
3 Undeclared	94	37
Total	255	100

Party ID

	Frequency	Valid Percent
1 Republican	15	6
2 Democratic	231	90
3 Swing	9	4
Total	255	100

Region

	Frequency	Valid Percent
1 North Country	3	1
2 Monadnock/Dartmouth	32	13
3 Lakes	25	10
4 Merrimack Valley	105	41
5 Seacoast	90	35
Total	255	100